







OCEAN TRANSPORTATION TODAY

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NIT LEAGUE LEADERSHIP

- FMC PETITION FOR FAIR PORT PRACTICES
 - DEMURRAGE AND DETENTION CHARGES
- VERIFIED GROSS MASS (2016)
 - OPTION 2 AGGREGATE WEIGHTS
- CONTESTED CONGESTION SURCHARGES (2014)
- ROTTERDAM RULES (2009)
- GLOBAL SHIPPERS FORUM (2006 2011)
- OCEAN SHIPPING REFORM ACT (1998)





GSF Membership Growing-40 Countries in N/SAmerica, Asia, Europe

- Australian Peak Shippers Association/FTA
- FMA-Canada
- Consejo de Cargadores-Argentina
- European Shippers' Council
- Freight Transport Association (UK)
- Korean Shippers' Council
- NITL (USA)
- New Zealand Shippers' Council
- SASTALC-South Africa
- Sri Lanka Shippers' Council
- Swiss Shippers' Council
- Union of African Shippers' Councils



Problem

Unwarranted risks and surcharges levied on FOB sellers, mainly in developing countries 50 + surcharges, including THCs imposed-circa 35-50% of total freight costs

Campaign Actions

- FCA Incoterms- changes proposed in next review
- GSF/BIMCO Contract for SME shippers (on GSF website)
- Working with UNCTAD/World Bank to identify wider impacts on trade
- Changes to National legislation (Sri Lanka)

GSF 2018 Agenda

- Promotion of CTU code with WSC, ICHCA, TT Club
- Threat of phytosanitary checks/declarations on containers (WHO/IPPC Convention).
 GSF is working with the WSC and the North American (Can/USA) best practice initiative to counter threat of regulation
- GSF/Cargo iQ MOU initiative-Roll out shipper best practice guide
- Trade Facilitation and Security-Develop GSF agenda, including
 - Mutual recognition for AEO/trusted trader
 - Respond to new security agenda C-TPAT etc

CHALLENGES FACING SHIPPERS

CONTINUED OVERCAPACITY

CARRIER CONSOLIDATION

VESSEL SHARING ALLIANCES

PORT CONGESTION

CYBER SECURITY







INNOVATIONS

TECHNOLOGY – DIGITALIZATION

FREIGHT TRADING PLATFORMS

CRYPTO CURRENCIES

ENVIRONMENTAL PROTECTION







ENVIRNOMENTAL PROTECTION

ULTRA LOW SULFUR FUEL FOR VESSELS

ZERO EMISSION CARGO HANDLING EQUIPMENT

LOW TO ZERO EMMISSION TRUCKS

IMPROVED TERMINAL GATE OPERATIONS

COLLABORATION

- FMC SUPPLY CHAIN INNOVATION TEAMS
 - INTEROPERABLE NATIONWIDE SEAPORT INFORMATION PORTAL
- APPOINTMENT SYSTEMS

- HOURS OF OPERATION
- PHANTOM BOOKINGS

CARGO SECURITY



CARGO IS KING

Shippers Brokers Traders

Manufacturers Wholesalers Retailers

Carriers Vessel Agents Marine Terminal Operators

NVOCCs Freight Forwarders Customs Brokers

Draymen Distribution Centers Warehouses

Truckers Railroads Cargo Insurers

Trade Associations

We all serve the King